

Investor Relations 2019. 07. 31

2019 1H Earnings Results

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

This presentation is provided only as a reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust your investment decisions will be based on your own independent judgment.

1. New Orders

2. Order Backlogs

3. Sales Revenue

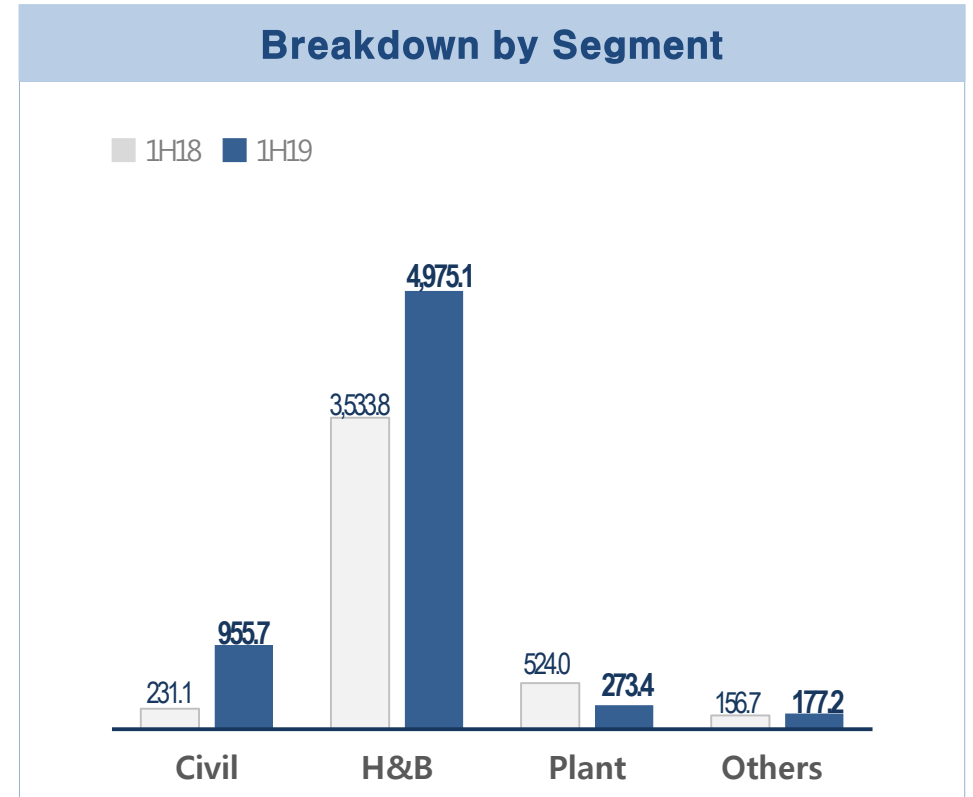
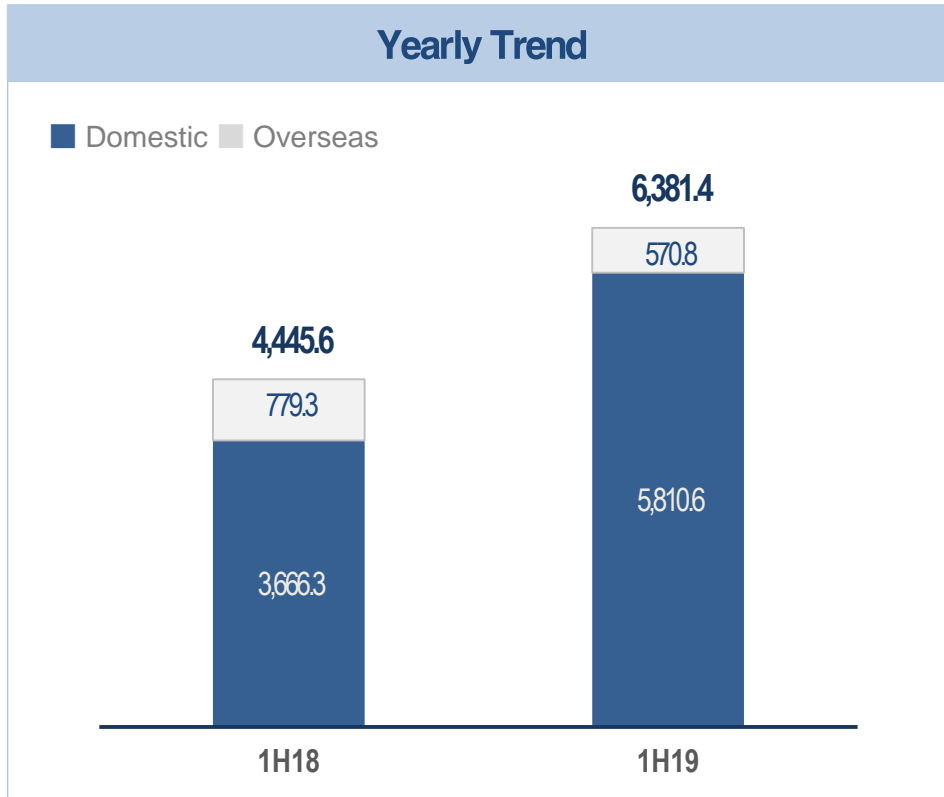
4. Gross Profit

5. Operating Profit

※ Appendix. Summary of Financial Statement

1. New Orders

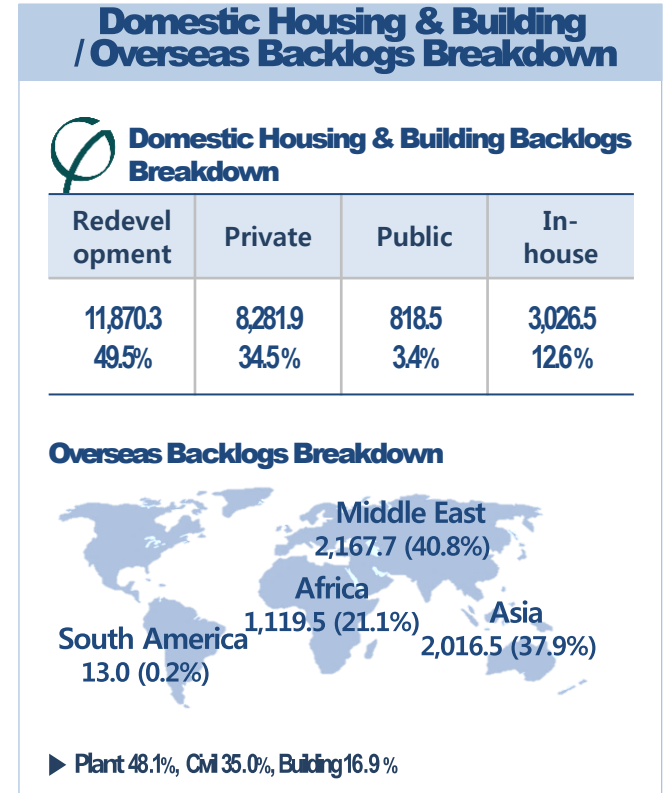
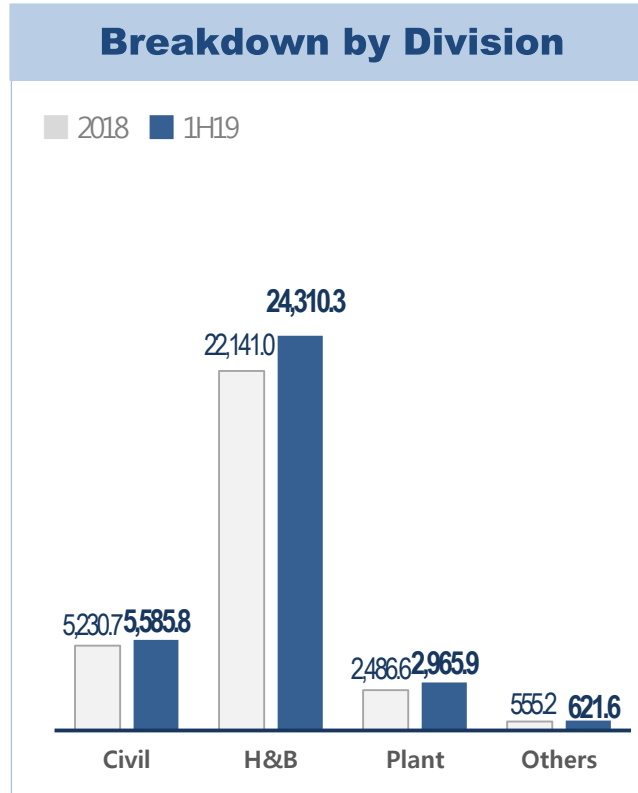
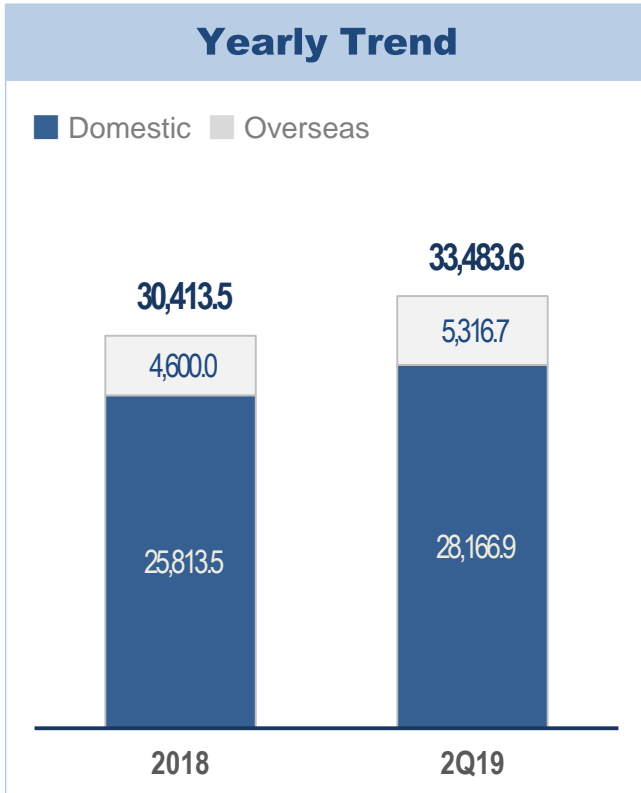
[Unit – Wbn]



*H&B : Housing & Building *Others : Subsidiaries & etc.

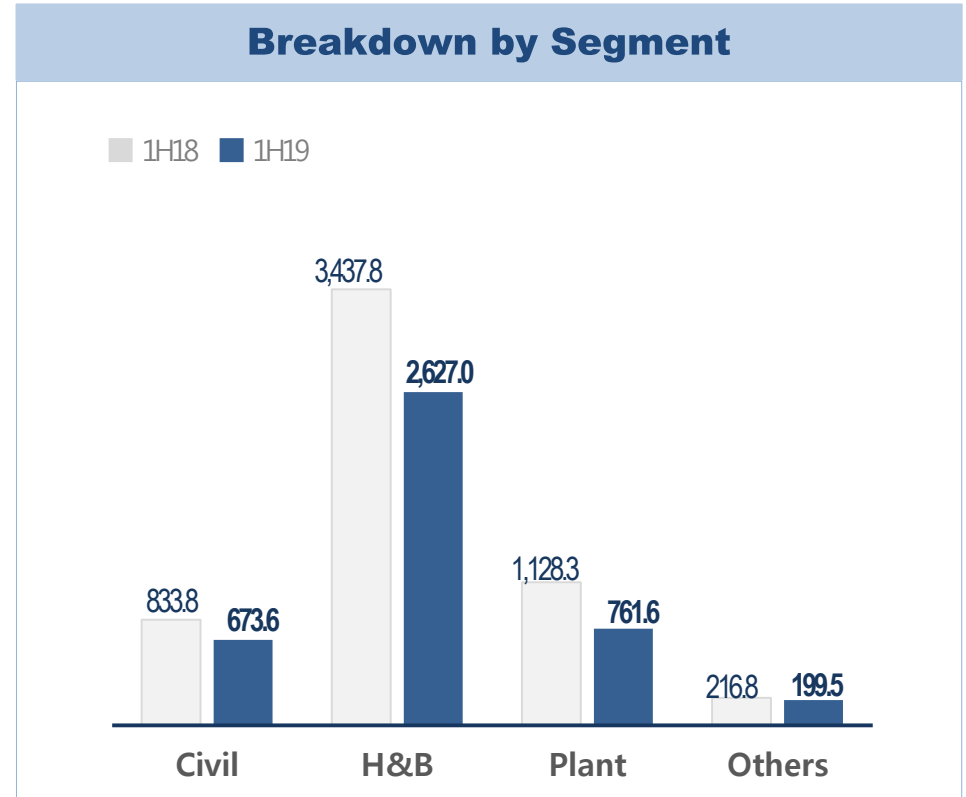
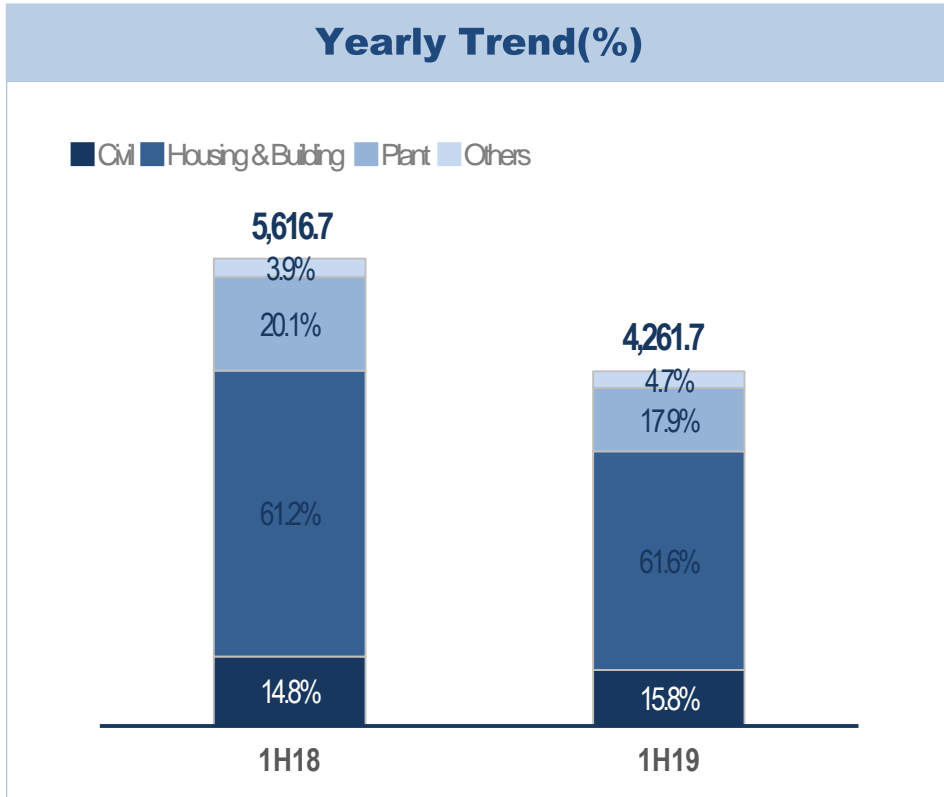
2. Order Backlog

[Unit – Wbn]



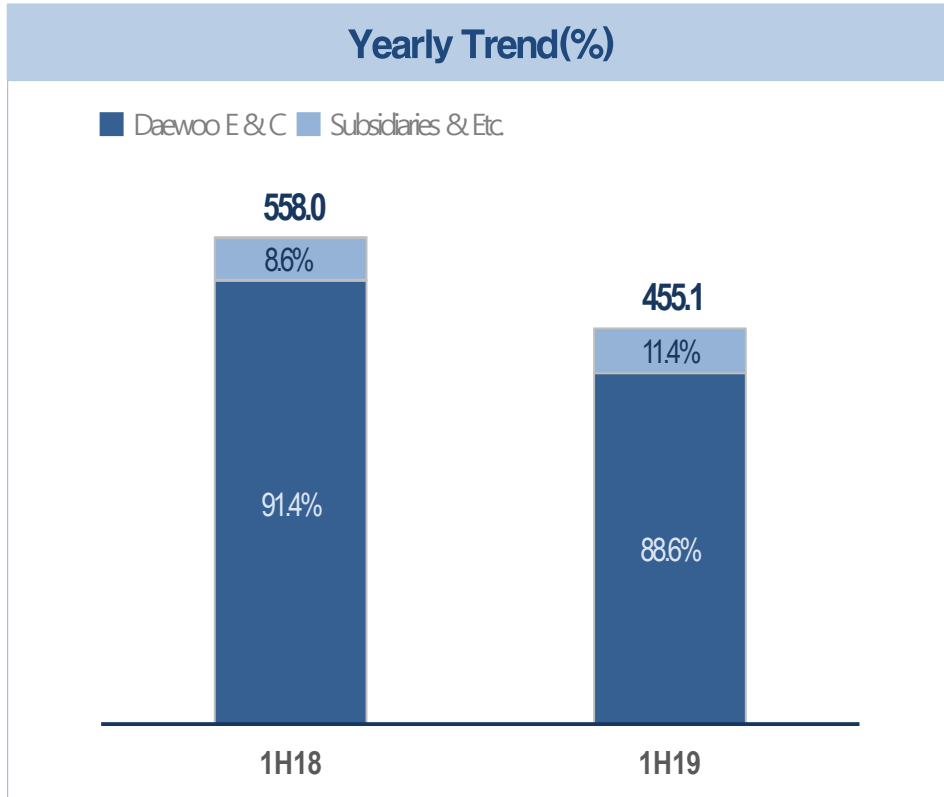
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

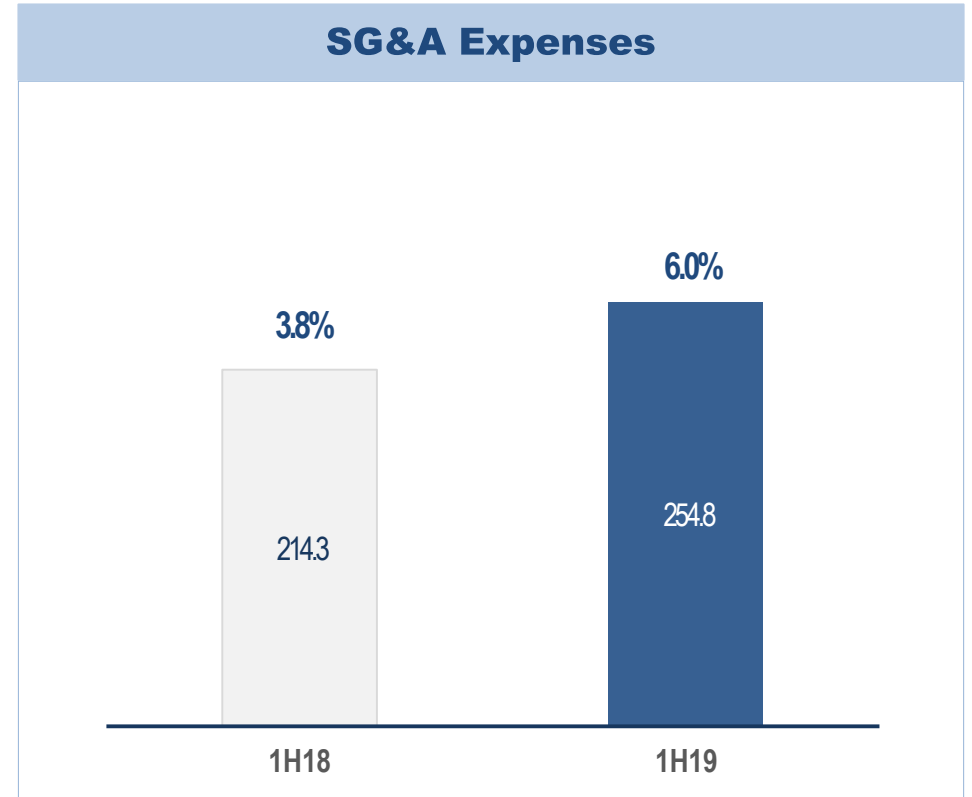
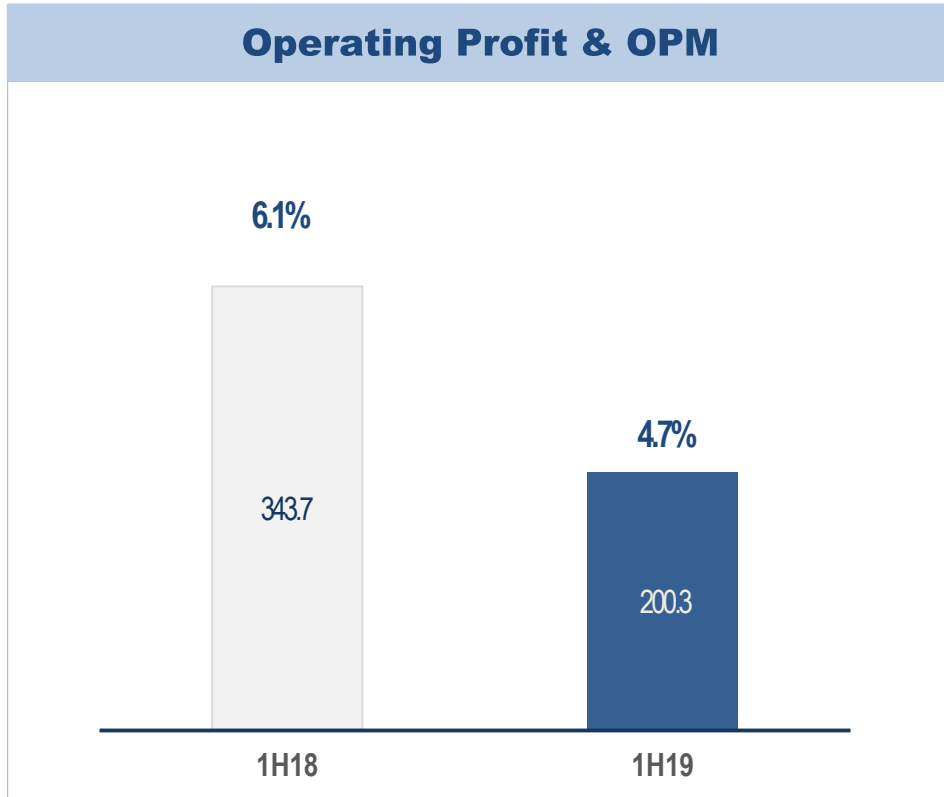


Breakdown by Segment

Div.	1H18		1H19	
Civil	42.8	51 %	-9.2	-14 %
Housing & Building	478.3	139 %	368.7	140 %
Plant	-11.2	-10 %	43.9	58 %
Subsidiaries & Etc.	48.1	222 %	51.7	259 %
Total	558.0	99 %	455.1	10.7 %

5. Operating Profit

[Unit – Wbn]



6. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Account	1H18	1H19
Sales Revenue	5,616.7	4,261.7
Gross Profit (%)	558.0 (9.9%)	455.1 (10.7%)
Operating Profit (%)	343.7 (6.1%)	200.3 (4.7%)
Other Expenses	-53.6	27.6
Net Financial Cost	-36.0	-36.2
Pre-tax Profit	254.1	191.7
Net Profit (%)	198.1 (3.5%)	132.0 (3.1%)

Summary of Balance Sheet

Account	2018	1H19
Total Asset	8,733.7	9,919.0
Current Asset	5,197.3	6,038.1
Cash & Cash Equivalents	705.8	1,135.8
Total Liability	6,416.1	7,448.0
Currently Liability	4,844.6	4,854.8
Borrowing	2,146.9	2,617.5
Total Equity	2,317.6	2,471.0
Account	2018	1H19
Debt Ratio	276.8%	301.4%
PF Loan Guarantee	707.5	412.2
Un-started PF Balance	166.7	84.1

Thank you

Build Together

고객과 함께 최고의 가치를 실현하는 기업

www.daewooenc.com