

Investor Relations 2022

Daewoo Engineering & Construction

2022.1Q Business Performance

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

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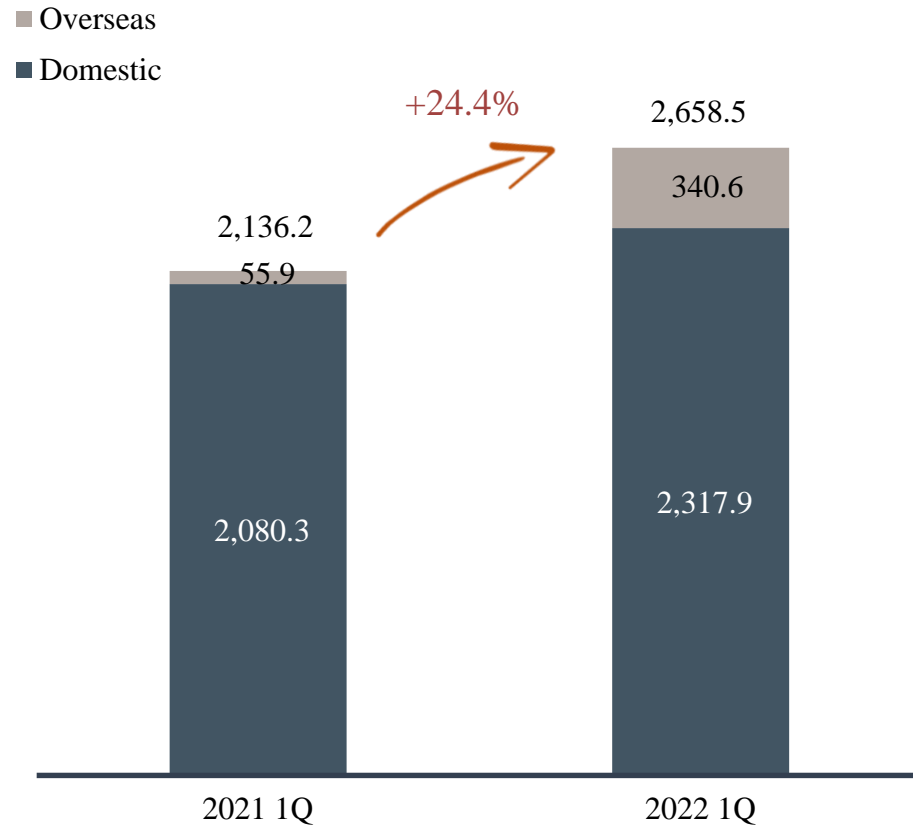
2022. 1Q Business Highlights

1. New Orders

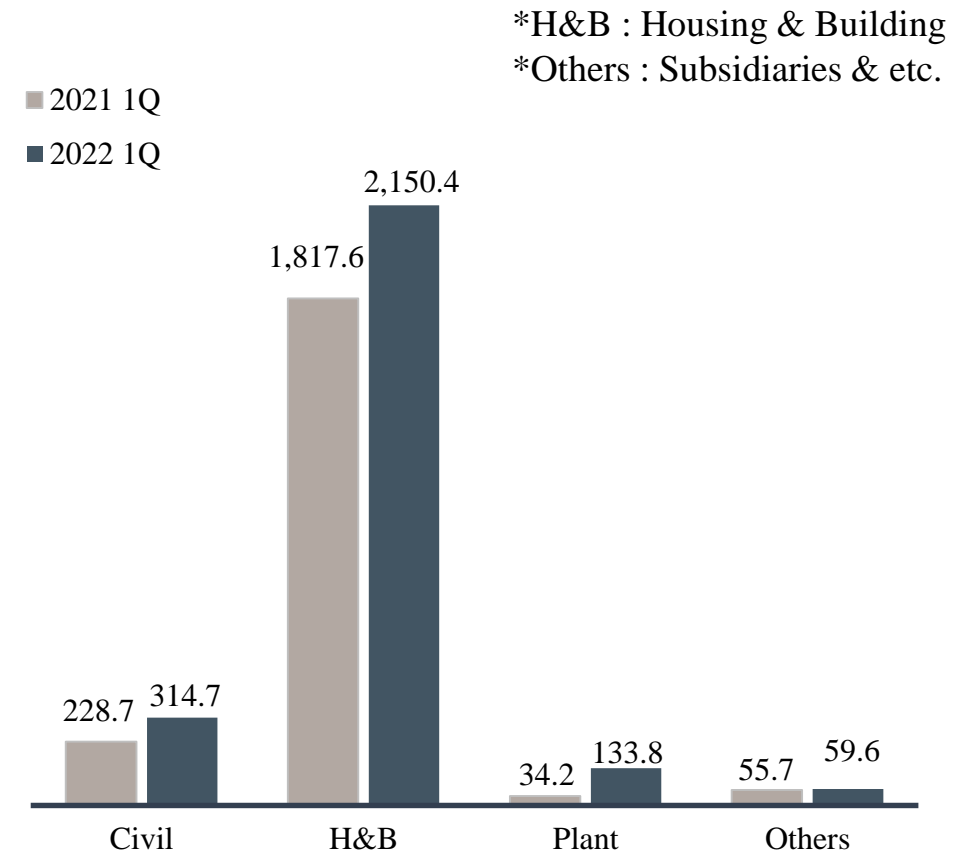
- 2022.1Q New orders : 2.66 trillion won

[Unit : KRW bn]

Yearly Trend



Breakdown by Business Type

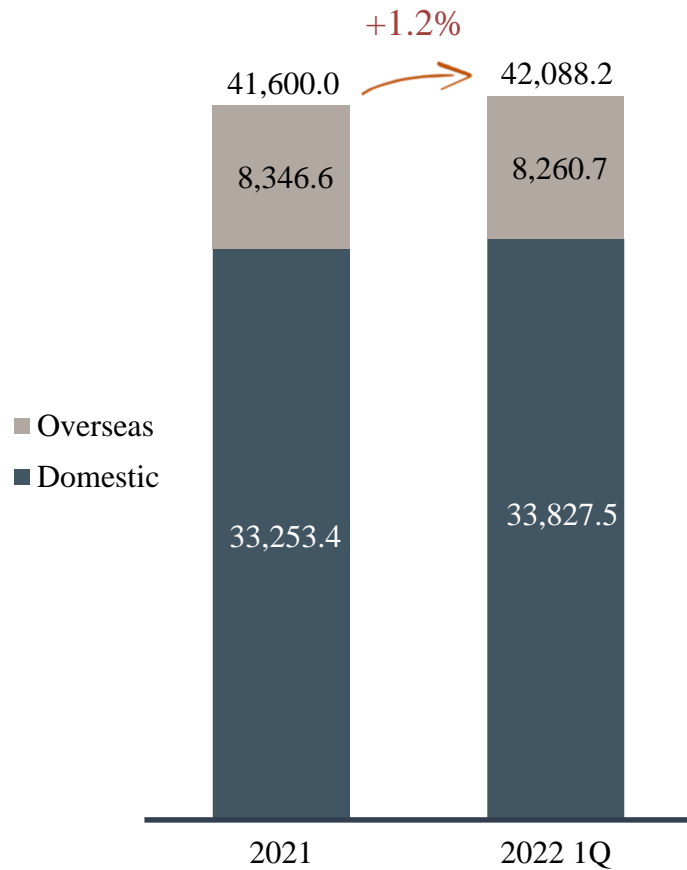


2. Order Backlogs

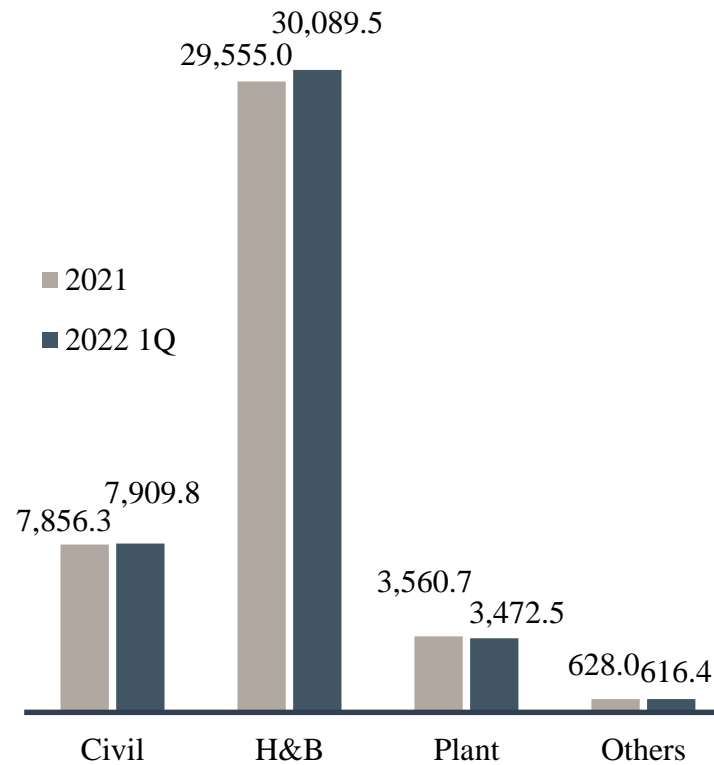
- 2022. 1Q Order backlogs : 42.1 trillion won

[Unit : KRW bn]

Yearly Trend



Breakdown by Business Type

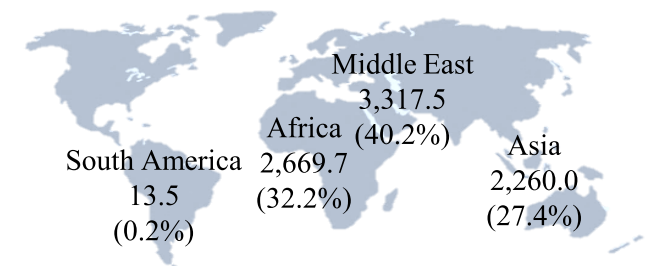


Domestic H&B and Overseas Backlogs Breakdown

<Domestic H&B Backlogs Breakdown>

Redevelopment	Private	Public	In-house
13,607.1	13,064.8	351.5	2,604.8
(45.9%)	(44.1%)	(1.2%)	(8.8%)

<Overseas Backlogs Breakdown>



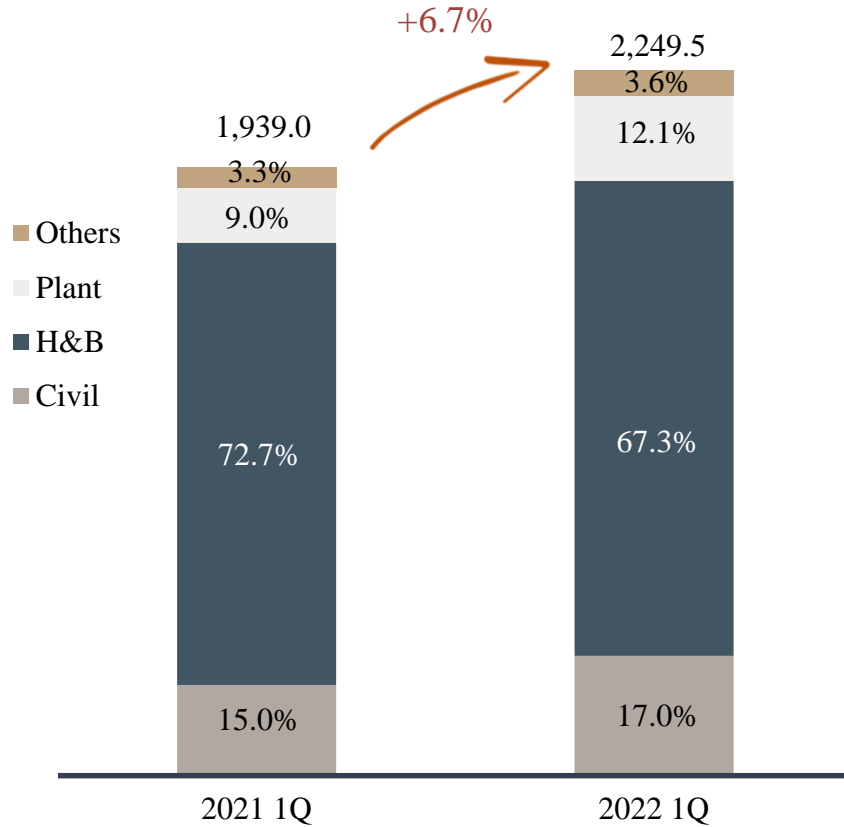
▶ Plant 34.4%, Civil 54.3%, Building 11.3%

3. Sales Revenue

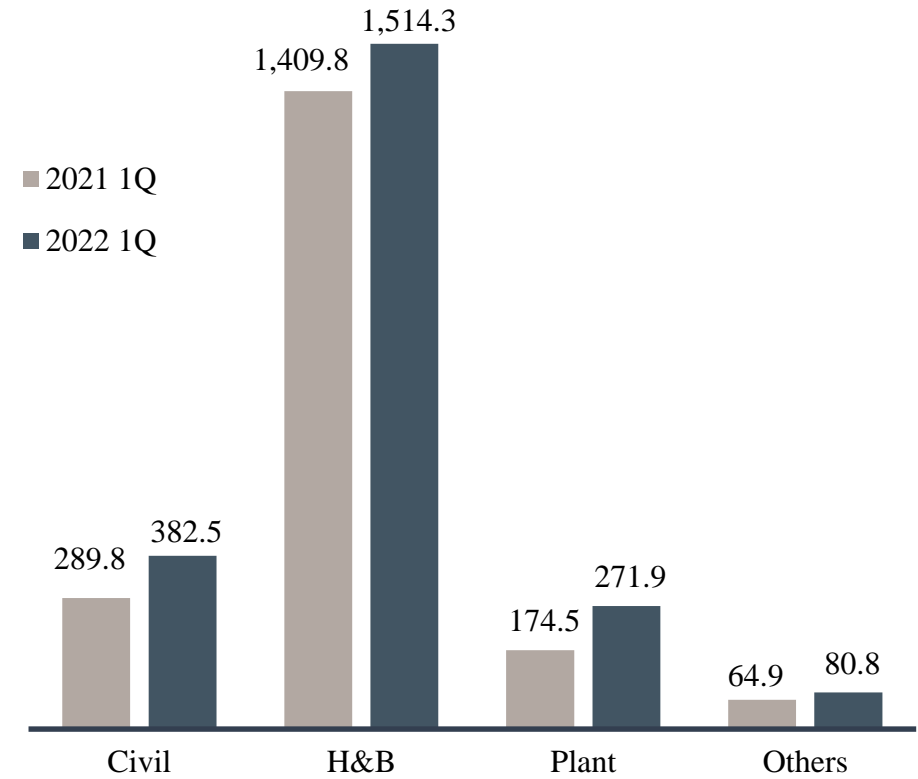
- 2022. 1Q Sales Revenue : 2.25 trillion won

[Unit : KRW bn]

Yearly Trend



Breadown by Business Type

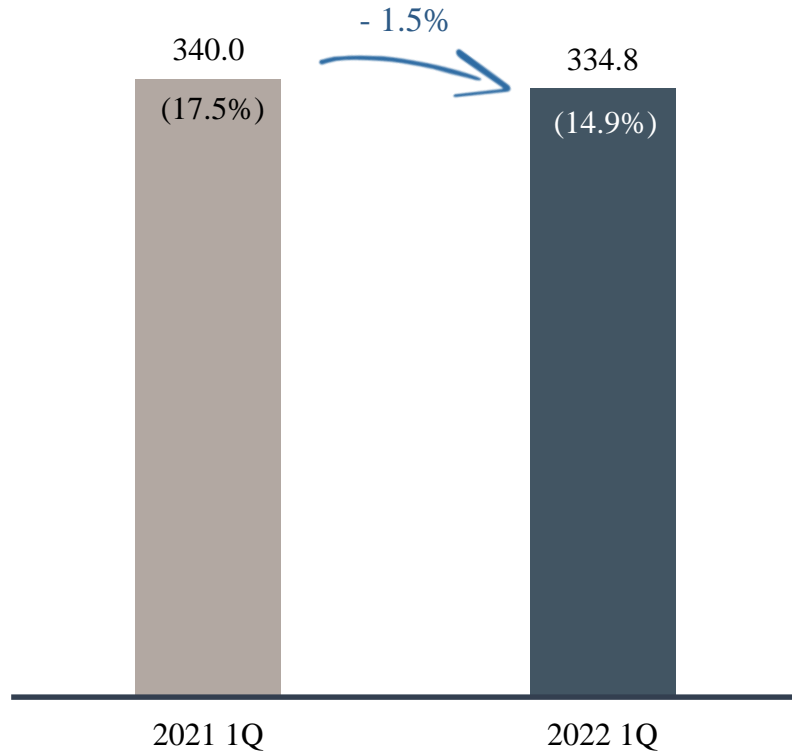


4. Gross Profit (%)

- 2022. 1Q Gross Profit : 334.8 billion won (GPM 17.5% → 14.9%)

[Unit : KRW bn]

Gross Profit & GPM



Breakdown by Business Type & GPM

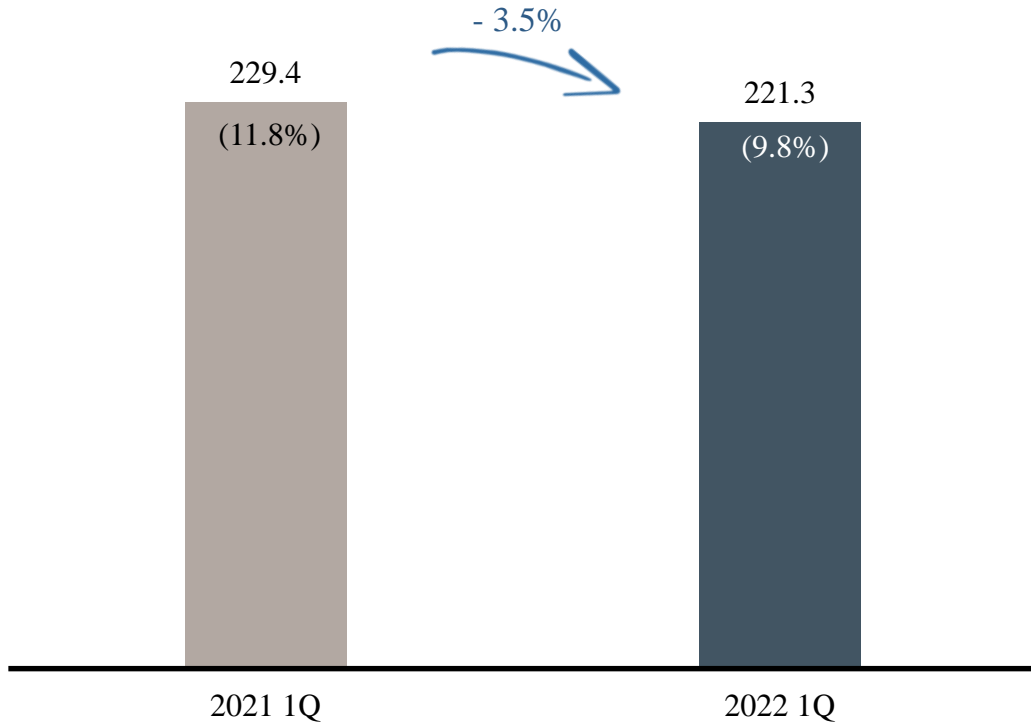
	2021 1Q		2022 1Q	
Civil	19.6	6.8%	36.7	9.6%
Housing & Building	276.3	19.6%	224.6	14.8%
Plant	30.3	17.4%	54.4	20.0%
Subsidiaries & etc.	13.8	21.3%	19.1	23.6%
Total	340.0	17.5%	334.8	14.9%

5. Operating Profit (%)

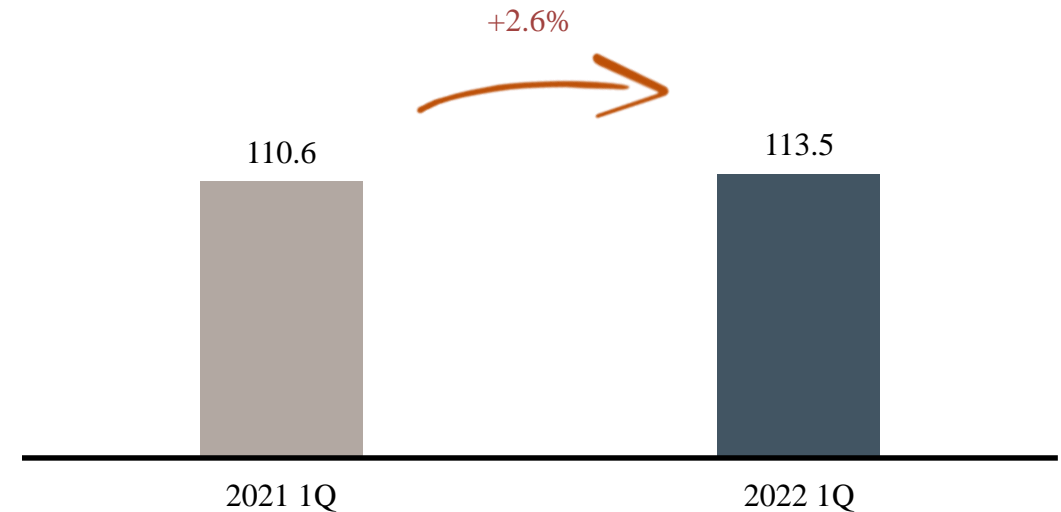
- 2022. 1Q Operating Profit : 221.3 billion won (OPM 11.8% → 9.8%)

[Unit : KRW bn]

Operating Profit & OPM



SG&A Expenses



6. Summary of Financial Statement

[Unit : KRW bn]

Summary of Income Statement

Account	2021 1Q	2022 1Q
Sales Revenue	1,939.0	2,249.5
Gross Profit (%)	340.0 (17.5%)	334.8 (14.9%)
Operating Profit (%)	229.4 (11.8%)	221.3 (9.8%)
Other non-operating Income and expenses	-25.2	12.1
Finance income and costs	-6.9	1.0
Pre-tax Profit	197.3	234.4
Net Profit (%)	147.9 (7.6%)	173.6 (7.7%)

Summary of Balance Sheet

Account	2021	2022 1Q
Total Assets	10,458.0	10,648.7
Current Assets	7,148.9	7,352.4
Cash & Cash Equivalents	1,061.0	984.7
Financial instrument Assets	1,199.8	1,226.9
Total Liabilities	7,241.6	7,253.5
Current Liabilities	5,049.0	5,141.1
Borrowing	1,504.7	1,651.4
Lease liabilities	444.5	452.4
Total Equity	3,216.4	3,395.2
Account	2021	2022 1Q
Debt Ratio	225.1%	213.6%
PF Loan Guarantee	434.1	587.4
Un-started PF Balance	243.1	381.4

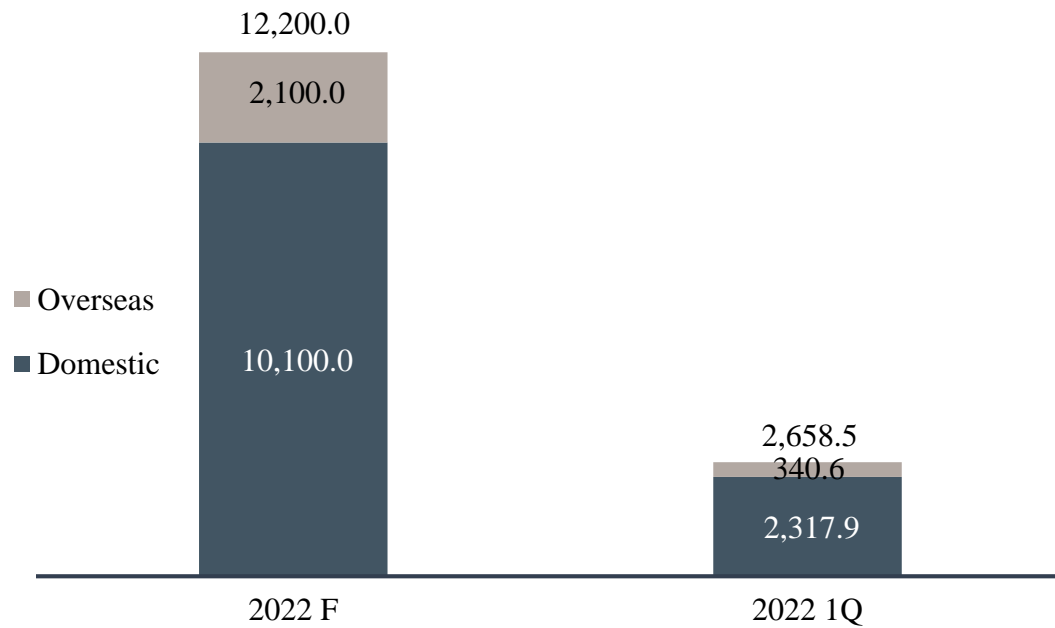
Business Plan Achievement

1. New Orders

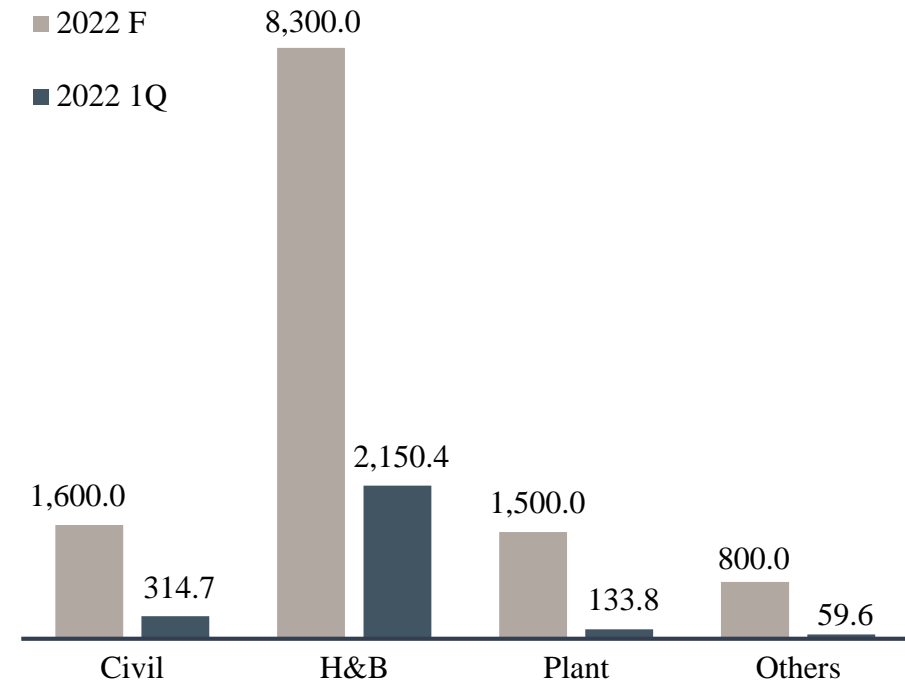
- 2022 Achievement rate : 21.8% (Domestic 22.9%, Overseas 16.2%)

[Unit : KRW bn]

2022 Achievement



Achievement by Business Type

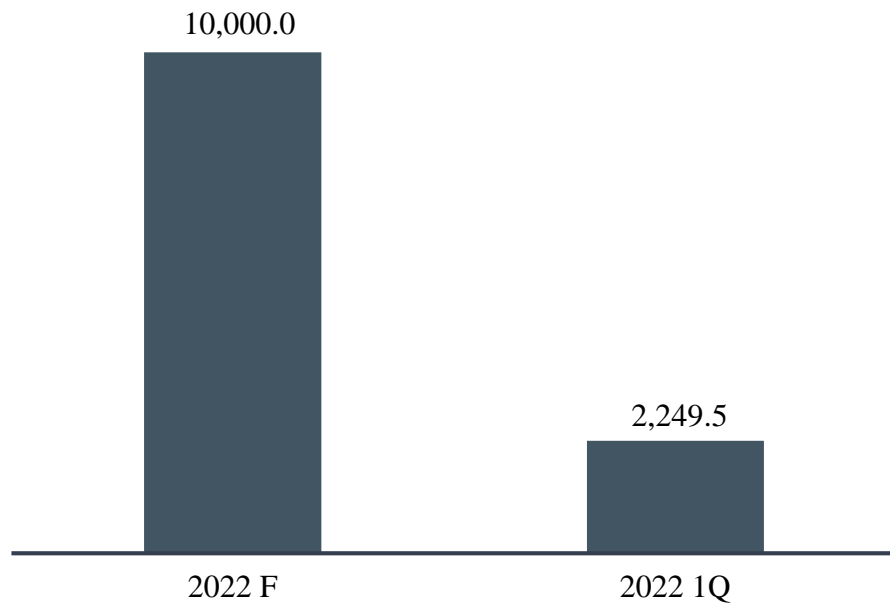


2. Sales Revenue

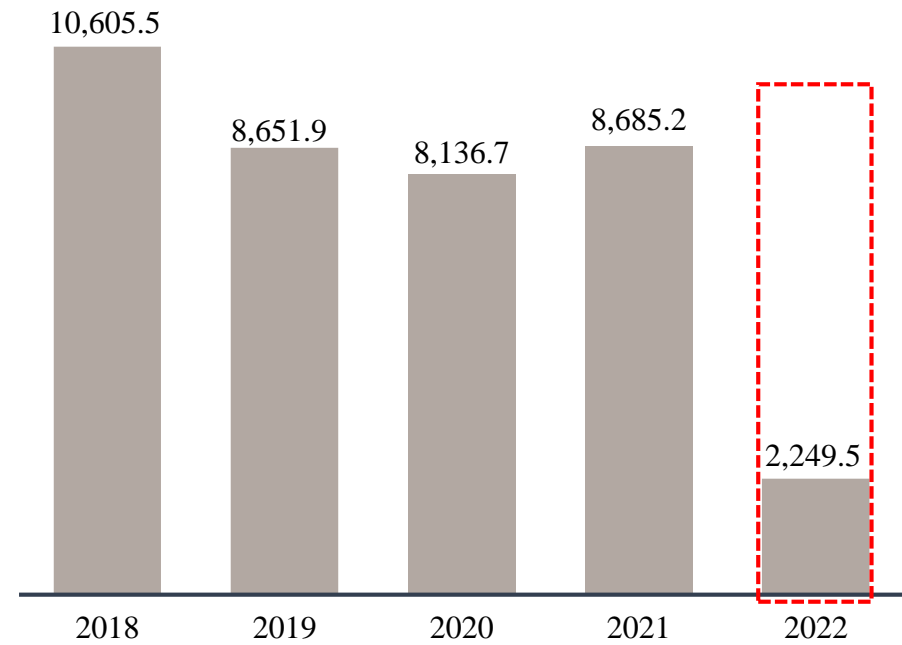
- 2022 Achievement rate : 22.5%

[Unit : KRW bn]

2022 Achievement



Past Sales Revenue

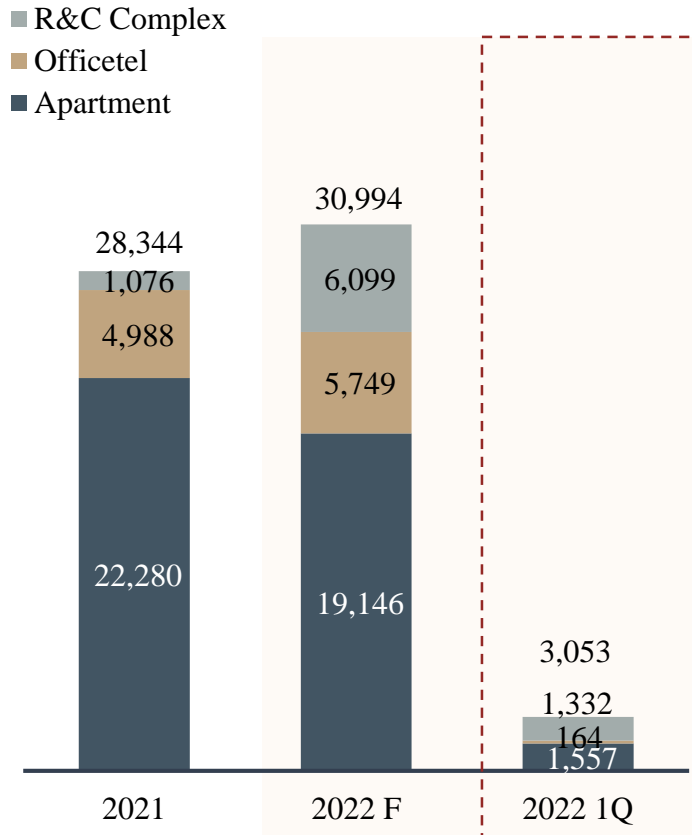


3. Housing Pre-Sale

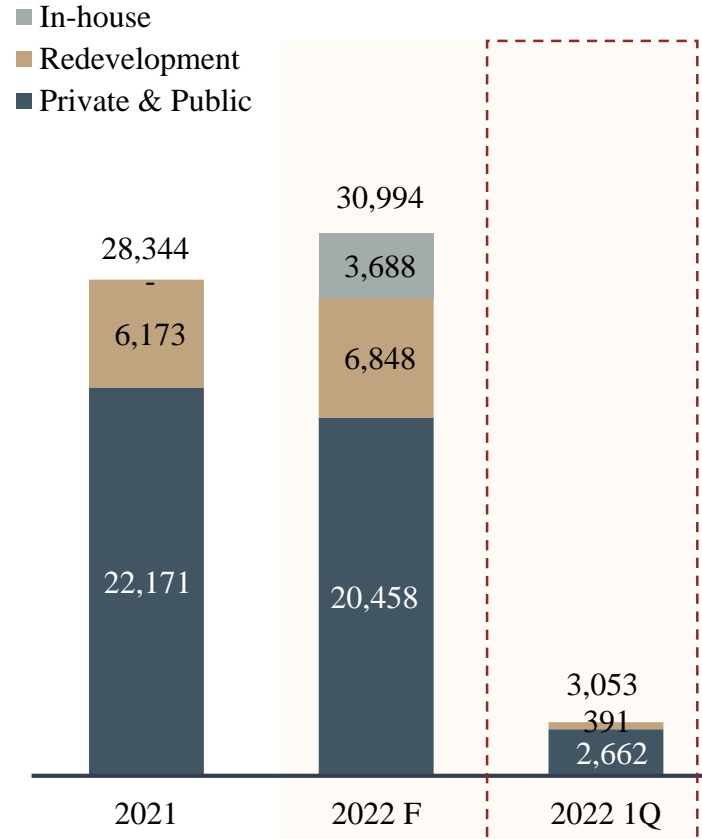
- 2022 Achievement rate : 9.9%

[Unit : Household]

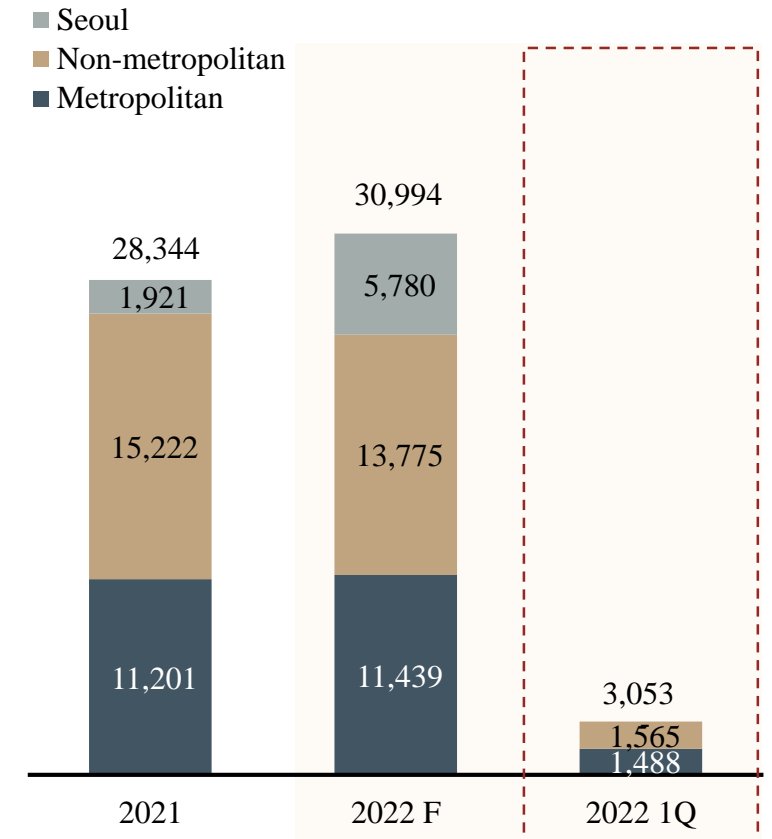
Breakdown by Housing Type



Breakdown by Supply Type



Breakdown by Region



4. 2022 Housing Pre-Sale Performance and plan

Term	PJ Name	Unit	Location
1Q	Dalseo Prugio Signature	993	Bonri-dong, Dalseo-gu, Daegu
	Jije Station Prugio Eliarts	812	Segyo-dong, Pyeongtaek-si, Gyeonggi-do
	Etc.	1,248	-
2Q	West Chungju Prugio The First	1,169	Judeok-eup, Chungju-si, Chungcheongbuk-do
	Gwangyang Yonggang District Housing	992	Gwangyang-eup, Gwangyang-si, Jeollanam-do
	Eumseong Seongbon B2BL	875	Daeso-myeon, Eumseong-gun, Chungcheongbuk-do
	Yeongtong Prugio Trecent	796	Yeongtong-gu, Suwon-si, Gyeonggi-do
	Yeongtong Prugio Finever	770	Yeongtong-gu, Suwon-si, Gyeonggi-do
	Unjeong Prugio Parkline	664	Wadong-dong, Paju-si, Gyeonggi-do
	Haengdang 7 Apartment Redevelopment (Union)	622	Haengdang-dong, Seongdong-gu, Seoul
	Etc.	2,703	-

[Unit : Household]

Term	PJ Name	Unit	Location
3Q	Yangju Station Area A1BL	1,172	Nambang-dong, Yangju-si, Gyeonggi-do
	Uijeongbu Geumodong Housing	748	Geumo-dong, Uijeongbu-si, Gyeonggi-do
	Eco Delta City 27BL	709	Gangdong-dong, Gangseo-gu, Busan
	Etc.	4,450	-
4Q	Cheongju Techno S1-1,2	1,268	Heungdeok-gu, Cheongju-si, Chungcheongbuk-do
	Cheongna 18BL Officetel	1,200	Cheongna-dong, Seo-gu, Incheon
	Hwasung Hyangnam 2 District Officetel	950	Hyangnam-eup, Hwaseong-si, Gyeonggi-do
	Etc.	8,853	-
-	Total	30,994	-

Thank you

